



SHORES JARDINE LLP

March 8, 2024

**DELIVERED VIA EMAIL** ([commercialcoordinator.qbedmonton@albertacourts.ca](mailto:commercialcoordinator.qbedmonton@albertacourts.ca))

Court of King's Bench of Alberta  
Edmonton Law Courts  
1A Sir Winston Churchill Square  
Edmonton, AB T5J 0R2

**Attention: Brittany Robinson, Commercial Duty Coordinator**

Dear Madam:

**Re: Action 2401-02680 – Confirmation Letter for Application of Alberta Petroleum Marketing Commission ("APMC") filed March 6, 2024 to be heard April 10, 2024**  
Our File: 2352-00005

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Thank you for holding time for the above noted matter on April 10, 2024 beginning at 10:00am.

Details are as follows:

**1. Action #**

2401-02680:

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

**2. Date/Time/Duration of application (and if any reading time has been assigned)**

April 10, 2024 beginning at 10:00am. Four hours of time is being requested (plus any required time for lunch break). We do not believe that reading time has been assigned, but a half day would be preferable to allow Justice Burns to review materials in advance.

**3. Assigned Justice**

Justice Burns

**4. Description of the application**

The application is to direct Razor Energy Corp. to deliver Crown Royalty production splits to the APMC.

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B A R R I S T E R S & S O L I C I T O R S



## **5. A list of materials that will be relied on<sup>1</sup>**

The Applicant, APMC:

- Application of APMC filed March 6, 2024
- Affidavit #1 of Bradley Weicker, sworn March 5, 2024 and filed March 6, 2024
- Affidavit #2 of Bradley Weicker, sworn March 6, 2024 and filed March 6, 2024
- Authorities of APMC, filed March 6, 2024
- Additional brief and supporting materials, to be filed by noon on April 2, 2024

It is anticipated the Respondents Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. will rely on:<sup>2</sup>

- Bench Brief filed March 6, 2024
- Authorities filed March 6, 2024
- Affidavit #3 of Doug Bailey, filed March 6, 2024

## **6. Names of Interested/Opposing Counsel**

Counsel for the Respondents Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp.:

McCarthy Tetrault LLP: Sean Collins, Pantelis Kyriakakis, Nathan Stewart

Counsel for the Monitor:

Blake, Cassels & Graydon LLP: Kelly Bourassa

We are also providing notice to the service list, as provided by other counsel, as noted in the cc list below.

## **7. Whether or not the application will be opposed**

It is anticipated that the application will be opposed.

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<sup>1</sup> Copies of all bulleted materials are enclosed

<sup>2</sup> Counsel for APMC is unsure if the respondents will be relying upon the brief and authorities filed March 6, or providing a supplemental brief.



SHORES JARDINE LLP

Please do not hesitate to contact our office should you require additional information. Thank you.

Sincerely,

**SHORES JARDINE LLP**

Per:

**WILLIAM W. SHORES, K.C.**

[bill@shoresjardine.com](mailto:bill@shoresjardine.com)

WWS/ck

Enclosures: Filed Materials of Applicant and Respondents

cc Kathleen Elhatton-Lake [Kathleen@shoresjardine.com](mailto:Kathleen@shoresjardine.com)

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Counsel for the Monitor: Kelly Bourassa [kelly.bourassa@blakes.com](mailto:kelly.bourassa@blakes.com)

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